



LEGACY GIFT NOTIFICATION FORM

Thank you for your intention to include the American Harp Society, Inc. in your estate plan. We ask that you complete this form with as much detail as you are willing to share. The "Purpose of Gift" section is the most important to complete so AHS knows your wishes. Any information about your gift will remain confidential, and this document does not create a binding obligation.

Type of Gift: I am pleased to make the following type of gift to the American Harp Society, Inc.

- I have included the American Harp Society, Inc. in my will or living trust.
- I have named the American Harp Society, Inc. as beneficiary of a life insurance policy.
- I have named the American Harp Society, Inc. as beneficiary of a retirement or other financial account.
- I have arranged a trust, annuity or other planned gift for the benefit of the American Harp Society, Inc.
- I have attached a photo copy of the relevant portion of my will, trust or other planned giving document.

Purpose of Gift: My gift is to be treated as (check one)

an endowment contribution, invested and only the interest used for the purpose below:

OR

funds which may be spent at any time for the purpose below.

Unrestricted (use where needed most)

For this program/need: _____

In the event that the stated purpose ceases to be effective or practicable at the time the funds are transferred, the funds may be used in an alternative way that is consistent with the general intent of this gift. Reasonable and prudent investment expenses may also be charged to the fund earnings.

Amount of Gift: The approximate amount of my legacy gift is expected to be \$ _____

Recognition of Gift:

I am happy to be recognized as follows:

Name(s) _____

Thank you, but I/we wish to remain anonymous.

Signature: _____ Date: _____

Print name: _____

Please return to:

American Harp Society, Inc.
PO Box 47
Granby, MA 01033
or scan and email to execdirector@harpociety.org